

ANTHONY J. BARTON DIRECTOR EQUIPMENT FINANCING & ASSISTANT TREASURER TTX COMPANY

101 NORTH WACKER DRIVE CHICAGO, ILLINOIS 60606 (312) 853-3223

DIRECT LINE (312) 984-3824 FAX (312) 984-3855

October 29, 2003

VIA FEDERAL EXPRESS

Mr. Vernon A. Williams Secretary Surface Transportation Board 1925 K Street, N.W. Washington, D.C. 20006 RECORDATION NO. 24521-CFILED

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SURFACE TRANSPORTATION BOARD



Dear Mr. Williams:

Submitted herewith for filing and recording under 49 U.S.C. Section 11301 and the regulations promulgated thereunder are four (4) fully executed documents as follows:

Memorandum of Railcar Manufacturing Agreement Supplement No. 3 dated as of October 21, 2003.

This document is a secondary document, supplementing the Memorandum of Railcar Manufacturing Agreement dated as of June 27, 2003, recorded on July 15, 2003, recordation number 24521.

Parties to this transaction are as follows:

Buyer:

TTX Company (Company)

101 North Wacker Drive Chicago, Illinois 60606

Seller:

National Steel Car Limited (Manufacturer)

602 Kenilworth Avenue North

Hamilton, Ontario Canada, L8N 3J4

The general description of the equipment is as follows:

ТҮРЕ	AAR MECHANICAL DESIGNATION	NO. OF UNITS	MARKED	NUMBERED
Stand alone COFC	FC	500	DTTX	657040-657539
double stack wells cars				
with 53 foot wells				

Mr. Vernon A. Williams Page Two October 29, 2003

Enclosed is our check in the amount of \$30.00 to cover filing fees.

A short summary of this Agreement to appear in the Index is as follows:

"Memorandum of Railcar Manufacturing Agreement Supplement covering 500 stand alone COFC double stack well cars with 53 foot wells; DTTX, numbered 657040-657539."

Once the filing has been made, please retain one copy and return the remaining stamped counterparts and transmittal letter copy to me via certified mail.

Very truly yours,

Enclosures k:\trsere\letters\filings\willimnsc1003.doc



MEMORANDUM OF RAILCAR MANUFACTURING AGREEMENT SUPPLEMENT

THIS MEMORANDUM OF RAILCAR MANUFACTURING AGREEMENT SUPPLEMENT NO. 3 dated as of October 21, 2003, is made by TTX Company, a Delaware corporation, with an address at 101 North Wacker Drive, Chicago, Illinois 60606 (the "Purchaser"), and National Steel Car Limited, a corporation organized under the laws of the Province of Ontario, with an address at 602 Kenilworth Avenue North, Hamilton, Ontario, Canada, L8N 3J4 (the "Manufacturer" and, together with the Purchaser, the "Parties").

KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, the Parties entered into a Manufacturing Agreement dated as of June 27, 2003, (the "Agreement") and a Memorandum of Railcar Manufacturing Agreement evidencing said Agreement was filed and recorded with the Surface Transportation Board pursuant to 49 U.S.C. Section 11301 on July 15, 2003 at 3:02 PM, recordation number 24521.

WHEREAS, the Parties have supplemented the Agreement by entering into Manufacturing Agreement Supplement No. 3, dated as of October 21, 2003, (the "Supplement") pursuant to which the Manufacturer will manufacture and sell to the Purchaser the additional equipment listed on Schedule 1 hereto (the "Equipment").

WHEREAS, pursuant to the Agreement, the Manufacturer retains a security interest in the Equipment to secure payment by the Purchaser of the purchase price of the Equipment; and

WHEREAS, the Parties wish to show for the public record the existence of the aforesaid Supplement, and the respective interests therein of the Parties and accordingly the Parties have caused this Memorandum to be executed by their respective duly authorized officers, as of the date first above written.

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged by each of the Parties hereto, by this instrument the Manufacturer hereby confirms its agreement to manufacture the Equipment for the Purchaser in accordance with the terms and conditions of the Agreement and Supplement, and the Purchaser confirms its agreement to purchase the Equipment, confirms that Manufacturer retains a security interest in the Equipment to secure payment therefor, and accepts such terms and conditions, which are incorporated by references as if fully set forth herein.

IN WITNESS WHEREOF, each of the undersigned has caused this Memorandum to be executed by a duly authorized officer as of the day and year first above written.

NATIONAL STEEL CAR LIMITED

By:

Vice President

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RECORDATION NO.

2 4 5 2 1 - FILED

TTX COMPANY

SURFACE TRANSPORTATION BOARD

Vice President and Chief Financial Officer

Vice President and Chief Financial Officer

CITY OF HAMILTON)
)SS: PROVINCE OF ONTARIO)
On this 24 th day of <u>October</u> , 2003 before me personally appears Hugh Nicholson, to me personally known, who by me duly sworn, says that he is a <u>Vice President</u> of National Steel Car Limited (the "Company"), that the foregoing instrument was signed on behalf of the said Company by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of the said Company.
IN WITNESS WHEREOF, I have hereunto set my hand and official seal.
C. Wollaston Notary Public
COLONBA ANNE WOLLASTON, Notery Public, City of Hamilton-Visuthworth, limited to the attestation of instruments and the taking of affidavits, for National Steel Car Limited. Expires April 15, 2004
STATE OF ILLINOIS))SS:
STATE OF ILLINOIS))SS: COUNTY OF COOK)
)SS:
On this 29 th day of October, 2003, before me personally appears Thomas D. Marion, to me personally known, who by me duly sworn, says that he is the Vice President and Chief Financial Officer of TTX Company (the "Company"), that the foregoing instrument was signed on behalf of the said Company by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free and deed of the said
On this 29 th day of October, 2003, before me personally appears Thomas D. Marion, to me personally known, who by me duly sworn, says that he is the Vice President and Chief Financial Officer of TTX Company (the "Company"), that the foregoing instrument was signed on behalf of the said Company by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free and deed of the said Company.

My Commission expires:

SCHEDULE 1 TO THE MEMORANDUM OF RAILCAR MANUFACTURING AGREEMENT SUPPLEMENT NO. 3 DATED OCTOBER 21, 2003

TTX Contract #T-2003-N NSC Lot# P5205/03

EQUIPMENT

500 DTTX Cars marked 657040 through 657539 (both inclusive).